



IMARCG

5TH ANNUAL
**INTERNATIONAL
MINING AND
RESOURCES
CONFERENCE**

29 OCTOBER - 1 NOVEMBER 2018

POST EVENT REPORT

AUSTRALIA'S LARGEST MINING EVENT

WHERE GLOBAL MINING LEADERS CONNECT
WITH TECHNOLOGY, FINANCE & THE FUTURE

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BUSINESS COUNCILS AND CHAMBER OF COMMERCE PARTNERS



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SUPPORTING MEDIA PARTNERS





FOREWORD

A big thank you to the 6,149 attendees who travelled to Melbourne - visitors from all over Australia and from around the world - to participate in the 5th annual International Mining and Resources Conference (IMARC).

With delegates from 92 countries, we saw four days of networking, we visited over 214 exhibition stands at the IMARC EXPO, and we enjoyed hearing from the 353 global leaders across the conference program.

Thank you to our Founding Partners, the Victorian Government, Austmine, the AusIMM and Mines and Money for your considerable support. Together we have firmly established IMARC as Australia's premier minerals industry event and now one of the world's 'must attend' specialist industry conventions.

Thank you to our Industry Collaboration Partner, METS Ignited and to our Engagement Lounge Partner, BHP - both have been part of IMARC since inception and have been strong contributors in the amazing growth you see reflected across the event. Our sincere thanks also go to our many (many) sponsors, listed on page 2 of this report too numerous to mention here but without your support IMARC would not be what we see today.

Thank you to the ICMM, the mineral industry's global body, and its member companies for joining IMARC and choosing Melbourne as the venue for its bi-annual meeting. Thank you to the Melbourne Mining Club for your valued contribution.

Together, we have built IMARC into a pillar on the international calendar, showcasing what Melbourne and Australia have to offer. I look forward to seeing you all at a bigger and even more exciting IMARC 2019!



Anita Richards
Managing Director



ICMM
International Council
on Mining & Metals

I wish to thank the Government of Victoria and IMARC organisers for inviting the International Council on Mining and Metals (ICMM) to meet in Melbourne and participate in the conference. IMARC 2018 exceeded expectations with a record number of participants from all over the world.

For ICMM, IMARC presented an opportunity to place sustainable development in mining at the top of the industry's agenda, as well as raise awareness of our organisation in Australia, a leading country for our sector with an important role to play in the world.

In a first for ICMM and IMARC, fourteen of our member CEOs, representing some of the largest mining companies in the world, spoke at the conference putting forward a collective voice about the sustainability challenges facing the industry and what is being done to address them. Partnerships was a central theme of how the industry needs to engage with society to ensure its future success and IMARC provided a valuable forum in which to have the conversation.

Yours sincerely,



Tom Butler
Chief Executive Officer



IMARC WELCOMED THE FOLLOWING ICMM MEMBER COMPANIES TO MELBOURNE IN 2018:





Austmine is proud to be a key founding partner of IMARC, and in its 5th year, 2018 truly was IMARC's biggest and best year yet.

With over 6000 attendees, bringing together senior leaders from around the globe, Australia's largest mining event is continually providing significant opportunities for the mining industry to connect and learn from one another.

Austmine would like to thank all of our members who sponsored, exhibited and attended IMARC this year, and we look forward to an even more exciting IMARC 2019!



Christine Gibbs Stewart
Chief Executive Officer



IMARC 2018 was bigger and better than ever before, cementing it as Australia's premier annual mining event.

The range and number of exhibitors, speakers and delegates at IMARC 2018 was outstanding - we thank everyone involved for their commitment and hard work, in particular our fellow founding partners.

In addition to supporting a successful conference, the Victorian Government was proud to help bring the International Council on Mining and Metals (ICMM) bi-annual Council meeting to Melbourne alongside IMARC. Holding IMARC and ICMM together underpins Melbourne's status as a global mining hub.

We look forward to another successful IMARC event in 2019.



Peter Betson
Deputy Secretary Resources,
Department of Economic Development,
Jobs, Transport and Resources



AusImm thanks the 6149 delegates who travelled from around the world to attend another highly successful International Mining and Resources Conference (IMARC).

AusImm is proud to be a founding partner of IMARC and we are delighted that the conference has gone from strength to strength over the past five years.

The influence of IMARC continues to grow. In 2018 the conference attracted delegates from 93 countries, including government ministers, mining company leaders and renowned technical experts.

IMARC showcases Australia's world-class resources sector on a truly global stage, and highlights the critical role of professionals in shaping the future of our industry.

We look forward to seeing you again in 2019.



Stephen Durkin
Chief Executive Officer





GLOBAL THOUGHT LEADERS

353 speakers shared their insights, addressed current industry challenges and presented concepts for the future throughout IMARC's four-day conference & EXPO. With special focuses on sustainable mining practices, digital and operational excellence, critical minerals, diversity, inclusion and young professional development, as well as Latin America, Africa, Asia and innovative technologies, IMARC showcased thought leadership in the form of case studies, Q&A interviews, industry dialogues, Pitch Battles and product launches and updates.



ADRIAN PRENDERGAST
Research Analyst
Morgans



ARNOLD BALHUIZEN
Chief Commercial Officer
BHP



BEN HEARD
Consultant, **Frazer-Nash Consultancy & Founder, Bright New World**



CHRISTINE ERIKSEN
General Manager, Improvement & Smart Business
Roy Hill



DAVID GAROFALO
President & Chief Executive Officer
Goldcorp



DON LINDSAY
President & Chief Executive Officer, **Teck** & Chair, **ICMM**



DR ALAN BYE MAUSIMM
Vice President Technology, Strategy & Innovation
BHP



EDGAR BASTO
Asset President, Western Australian Iron Ore (WAIO)
Australia Iron Ore (WAIO)



ELIZABETH GAINES
Chief Executive Officer
Fortescue Metals Group



FERNANDO L BENALCÁZAR
Vice Minister of Mining
Ecuador Government



GERARD BARRON
Chairman & Chief Executive Officer
DeepGreen Metals



GIANNI KOVACEVIC
Executive Chairman
CopperBank



IAN COCKERILL
Director, **Orica & Ivanhoe Mines & Endeavour Mining** & Chairman, **BlackRock World Mining Trust**



IVÁN ARRIGADA
Chief Executive Officer
Antofagasta



JEAN-SÉBASTIEN JACQUES
Chief Executive
Rio Tinto



JOANNE FARRELL
Group Executive, Health, Safety & Environment & Managing Director, Australia
Rio Tinto



JUAN BENAVIDES
President of the Board
Codelco



JUAN LUIS KRUGER SAYÁN
Chief Executive Officer
Minsur



JUDY VAN HEUKELEM
Principal R&D
BHP & WIMAR SG



KATIE VALENTINE
Partner, Mining Sector
Management Consulting Lead
KPMG



LAURA TYLER FAUSIMM
Asset President
Olympic Dam
BHP



LUIS CANEPARI
Vice President, Technology
Goldcorp



MANISH CHAWLA
Vice President, Global Industrial Products
IBM



MARK CUTIFANI FAUSIMM
Chief Executive
Anglo American



MASAKI SOX KONNO
Managing Director, Asia Pacific South
Dassault Systèmes



MELANIE MCCARTHY MAUSIMM(CP)
General Manager, Costerfield
Mandalay Resources



MICHAEL NOSSAL
Chief Development Officer
Newcrest Mining



MICK CAIRNEY
Managing Director & Chief Executive Officer
Centennial Coal



MIKE ELLIS
Senior Partner
McKinsey & Company



OWEN HEGARTY FAUSIMM
Chairman
EMR Capital



PETER BRYANT
Board Chair, Development Partner Institute & Managing Partner
Clareo



RICHARD SCHODDE MAUSIMM
Managing Director
MinEx Consulting & Melbourne Mining Club



SAM RIGGALL
Chief Executive Officer
CleanTeQ



TOLGA KUMOVA
Director
New Century Resources



VAL MADSEN
General Manager Human Resources, **St Barbara** & Chair, Gender Diversity Working Group, **Minerals Council of Australia**

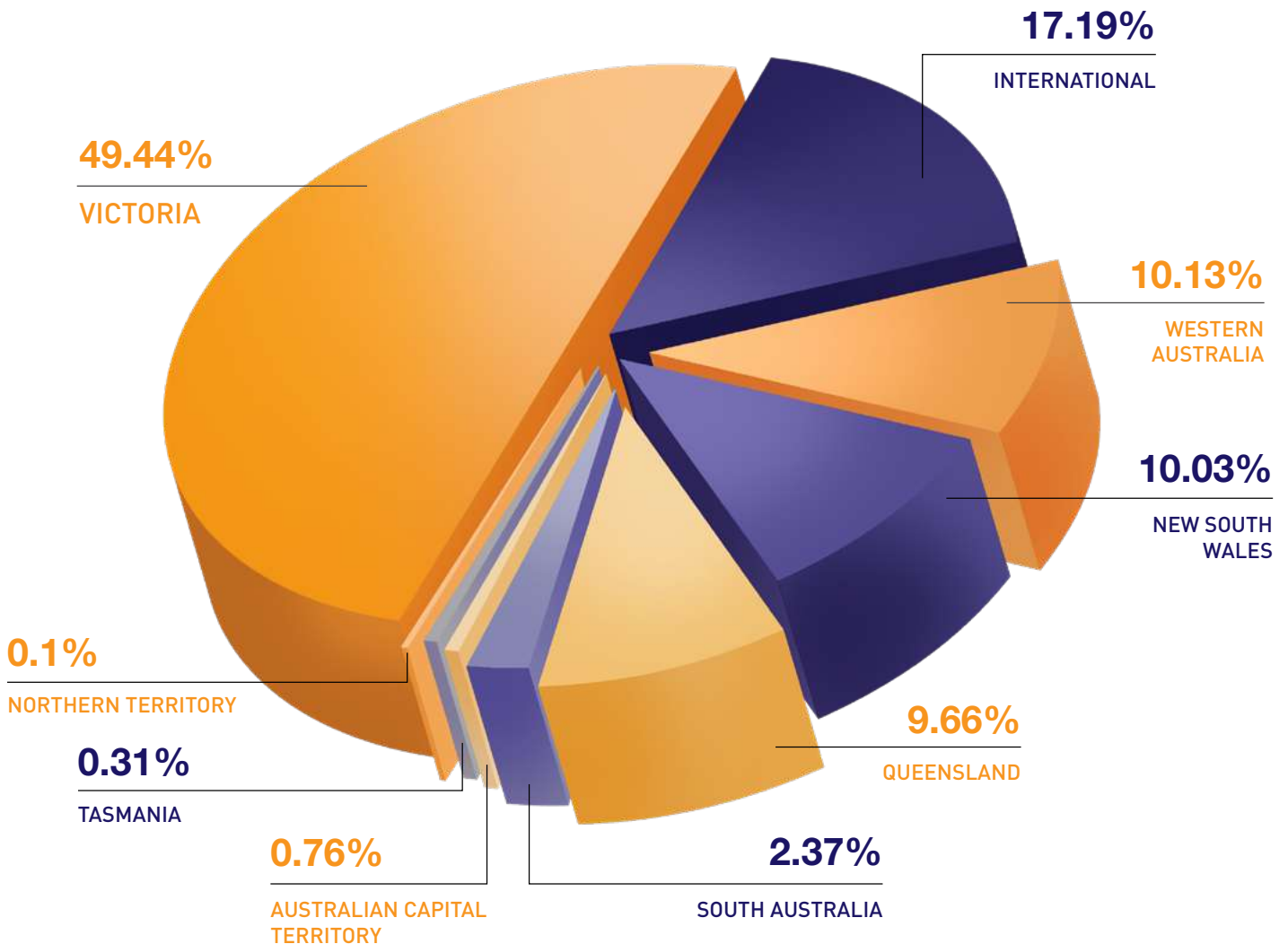
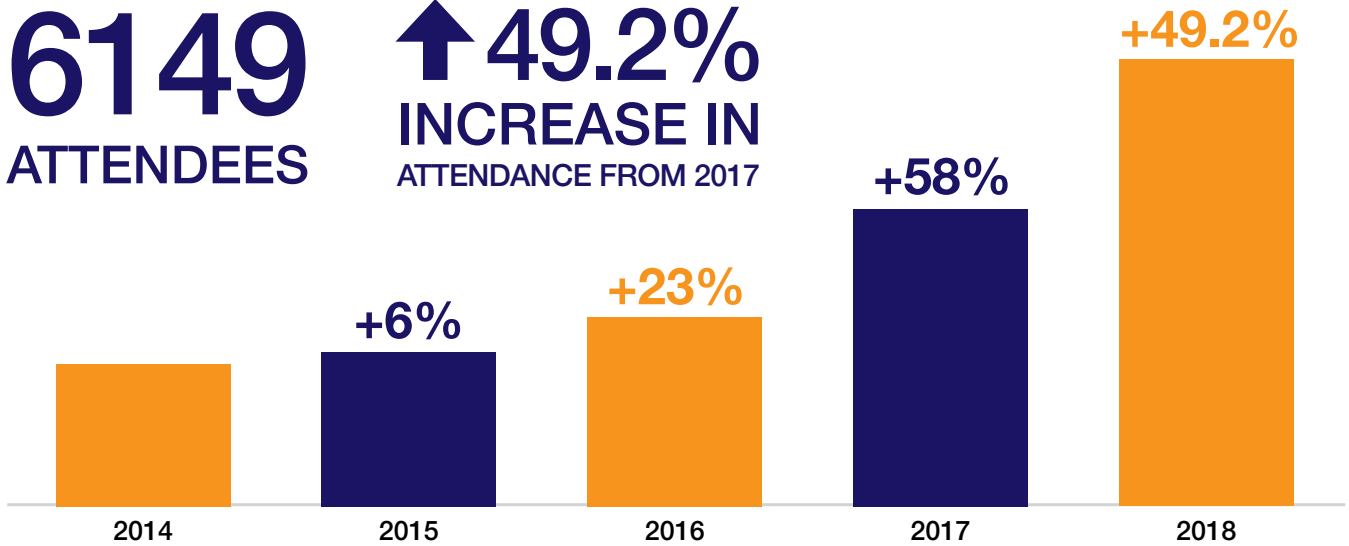


XIAOLING LIU FAUSIMM
Director
Newcrest Mining & South32 & Iluka Resources

Each year IMARC continues to grow, with this year no exception. IMARC 2018 welcomed **6149 attendees** over the four days. A **49.2%** increase in attendance from 2017. Since inception, IMARC has grown **211%**.

6149
ATTENDEES

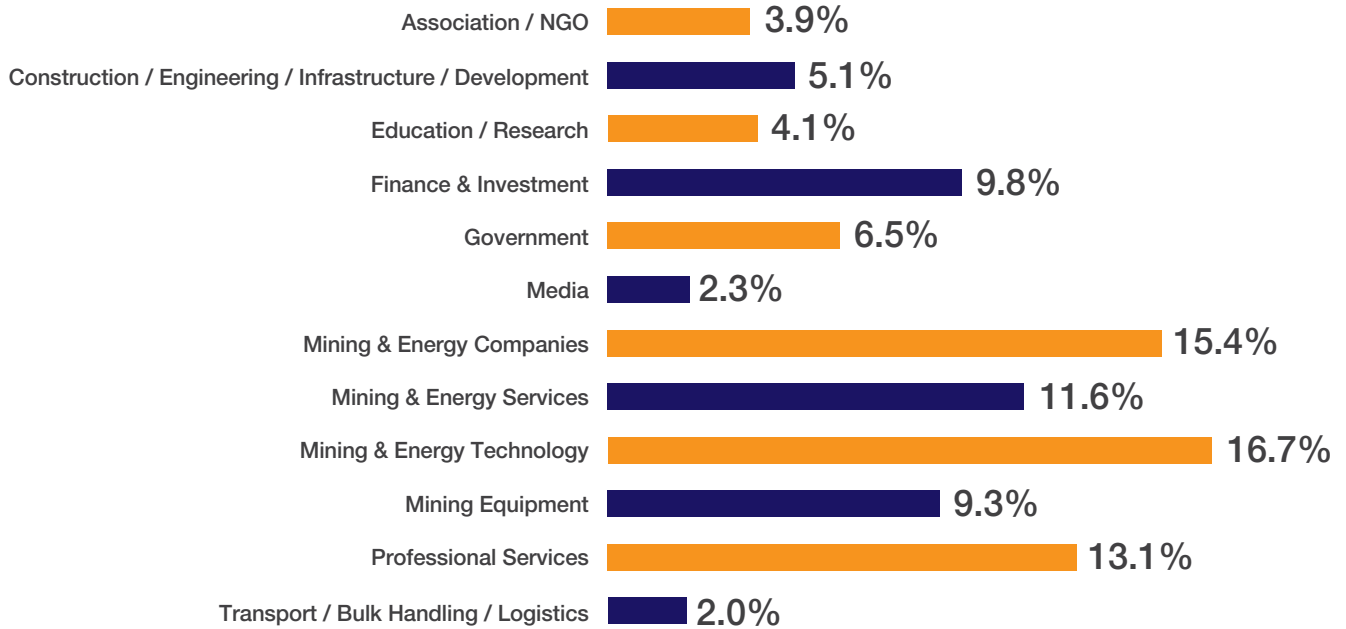
↑49.2%
INCREASE IN
ATTENDANCE FROM 2017



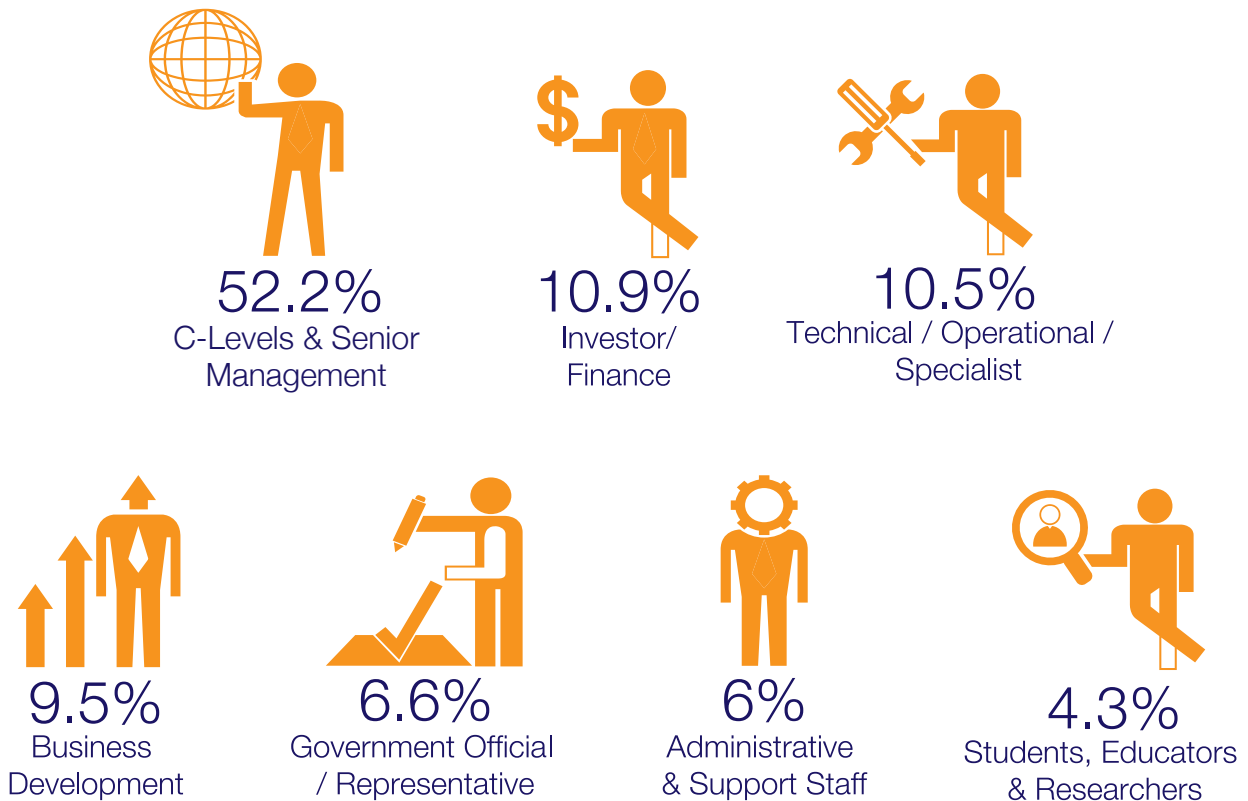


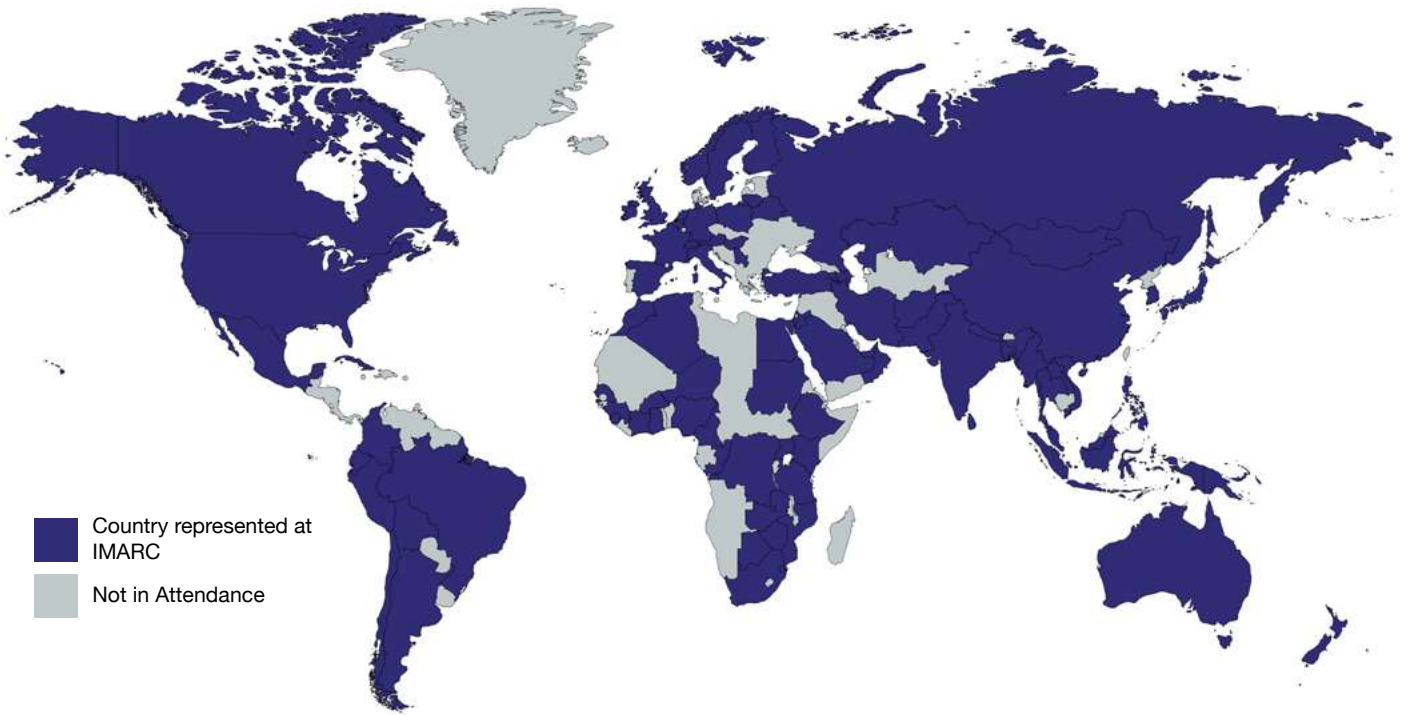
ATTENDANCE PROFILE

INDUSTRY BREAKDOWN



POSITION OVERVIEW





IMARC is a truly international event, drawing attendance from **93 countries**.

Afghanistan	Egypt	Mauritius	Serbia
Algeria	Ethiopia	Mexico	Sierra Leone
Argentina	Fiji	Monaco	Singapore
Armenia	Finland	Mongolia	South Africa
Australia	France	Morocco	South Korea
Austria	Germany	Mozambique	Spain
Azerbaijan	Ghana	Myanmar	Sri Lanka
Bangladesh	Guinea	Nepal	Sudan
Belarus	Hong Kong	Netherlands	Swaziland
Belgium	Hungary	New Caledonia	Sweden
Bolivia	India	New Zealand	Switzerland
Botswana	Indonesia	Niger	Tanzania
Brazil	Iran	Nigeria	Thailand
Burkina Faso	Ireland	Norway	Turkey
Cameroon	Israel	Oman	Uganda
Canada	Italy	Pakistan	United Arab Emirates
Chile	Japan	Papua New Guinea	United Kingdom
China	Jersey	Peru	USA
Colombia	Jordan	Philippines	Vietnam
Congo (Democratic Republic)	Kazakhstan	Poland	Zambia
Congo (Republic)	Kenya	Russian Federation	Zimbabwe
Cote d'Ivoire	Laos	Saudi Arabia	
Cuba	Lithuania	Scotland	
Ecuador	Malaysia	Senegal	



MINISTERS & GOVERNMENT

18 countries were represented at a ministerial and/or government level.



Afghanistan



Argentina



Australia



Burkina Faso



Chile



Ecuador



Ghana



Hungary



Kazakhstan



Mexico



Mongolia



Morocco



Nigeria



Peru



Saudi Arabia



Sudan



Vietnam



Zambia



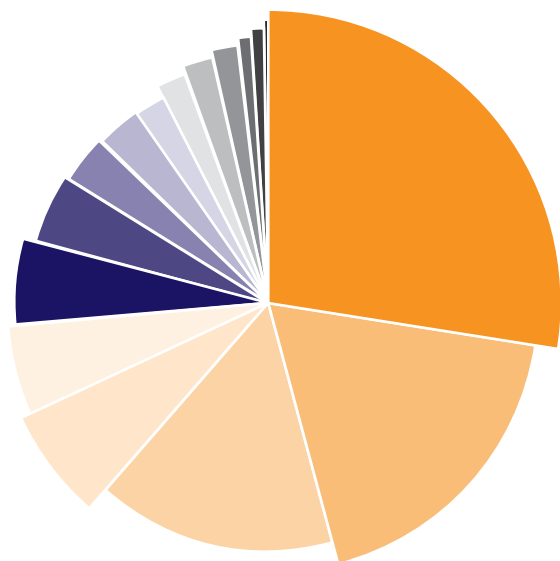
MINING & ENERGY COMPANIES

326 of the world's leading Mining & Energy Companies attended IMARC. Below is a snapshot of some of the key players who attended through the course of the event.





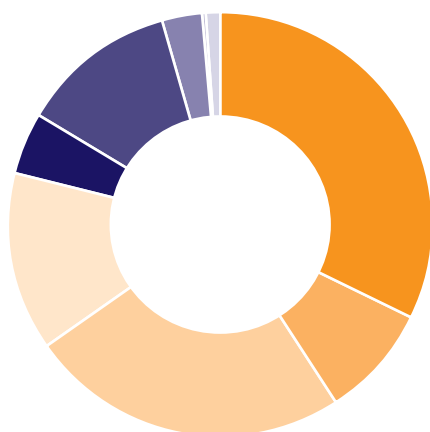
INVESTOR PROFILES



INVESTOR ATTENDEE BREAKDOWN

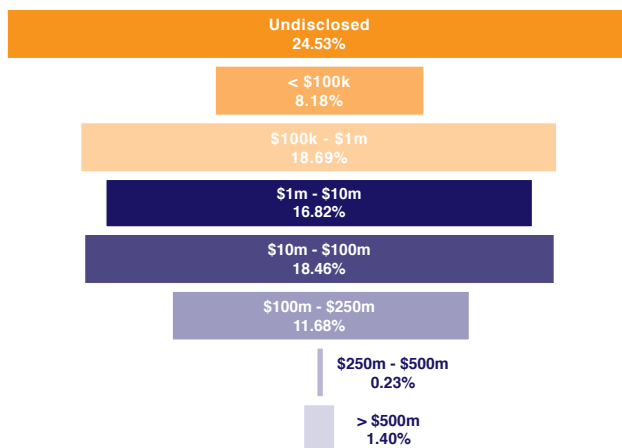
- Private Investor / HNWI (27.6%)
- Investment Management (18.2%)
- Private Equity (15.7%)
- Asset Management (6.5%)
- Broker (5.6%)
- Family Office (5.6%)
- Commodity Trader (4.7%)
- Fund of Funds (3.5%)
- Other (3.0%)
- Investment Bank (2.1%)
- Venture Capital (2.1%)
- Private Wealth Manager (1.9%)
- Pension Fund (1.6%)
- SOE (0.9%)
- Royalty and Streaming (0.7%)
- Sovereign Wealth Fund (0.2%)

ASSETS UNDER MANAGEMENT

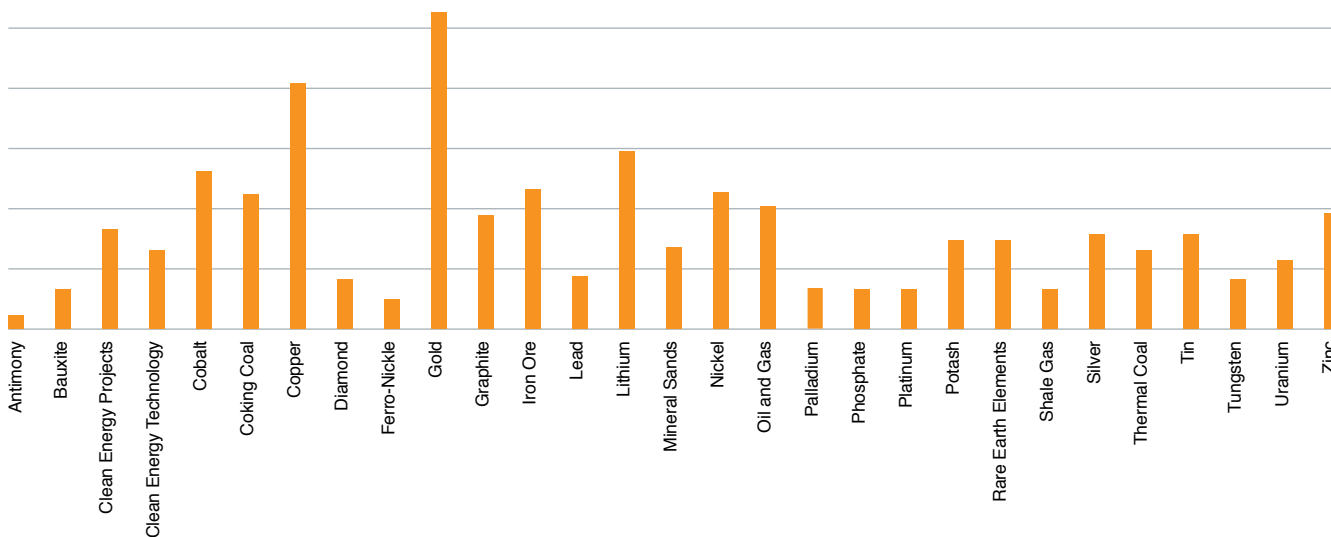


- Undisclosed (32.24%)
- < \$1 million (8.64%)
- \$1m - \$100m (24.53%)
- \$100m - \$500m (13.55%)
- \$500m - \$1b (4.67%)
- \$1b - \$10b (12.15%)
- \$10b - \$100b (3.04%)
- \$100b - \$250b (0.23%)
- > \$250 billion (0.93%)

TYPICAL SIZE OF INVESTMENT



COMMODITY INVESTMENT INTERESTS



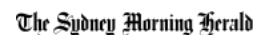
The IMARC EXPO featured **214 companies** over the 7500m² floor. Below are the companies that participated in 2018 showcasing the latest mining projects, leading machinery, equipment, tech and innovations, along with countries from around the globe displaying the best their region has to offer.



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Over 100 media representatives attended IMARC from leading media outlets and publications including:



8184 Followers ↑ 17%



849 Group Members ↑ 183%



437 Likes ↑ 57%



124,122 Website Visitors



6894 Video Views ↑ 59%



3.54 billion

people reached through media coverage



236

television, radio, print and online media clips

**Figures provided by Platform Communications*



Deloitte urges miners to take proactive approach to disruptive technology, cybersecurity

Posted by Daniel Gleeson on 30th October 2018



COLUMN-Like Silicon Valley? Miners face uphill slog in drive to go digital: Russell

Clyde Russell Published 12:47 AM ET Wed, 31 Oct 2018

New Truck Generation iterations are... Press conference of the 17th Chief Executive Officer (CEO) Jacques at the International Mining and Resources Conference in Melbourne...



Mining industry and vehicle manufacturer... safer vehicles

Published: Thursday, 01 November 2018 03:47

The International Council on Mining and Metals (ICMM) and leading mining vehicles cleaner and safer.



Markets Live: ASX back above 5800

The Advertiser



BHP Olympic Dam asset president Laura Tyler. Pic. The Australian / Luis Enri...

BHP shares have risen after the company reveals it would return \$14.7...

SA BUSINESS... BHP sees sustained quality differentials for steelmaking raw materials... BHP is counting on India and China to drive demand for...

THE AGE INDEPENDENT. ALWAYS. Rio chief warns miners to boost trust

Nick Toscano... Mining companies need to work harder to change the narrative... Rio Tinto's chief executive officer...

ASX rallies to best session in 15 months... The Canberra Times

The West Australian BHP sees trade war as a lose-lose

Gold sector must consolidate says GoldCorp boss

Sustainable mining is a force for good: Butler

The Sydney Morning Herald Investor pressure on miners to deal with sustainability

SOCIAL LICENCE Nick Toscano... Mining companies unable to demonstrate a clear commitment to environmental and social responsibility...

One of the world's biggest gold miners says further consolidation beyond Barick's \$US19.4 billion (\$27.3 billion) merger with Randgold is required if the gold sector is to win back generalist investors.

New wave of interest in the mining sector by Australian investors



NETWORKING OPPORTUNITIES

With 20+ networking events and 100+ hours of networking opportunities on offer throughout the 4 days, IMARC is one of the only platforms where you can network with the entire industry under the one roof and produce tangible outcomes.

Delegate Networking Receptions

Delegates were invited to networking drinks at the conclusion of each day's proceedings. Tuesday evening's reception, sponsored by FLSmidth, celebrated AusIMM's 125th Anniversary and was supported by the AusIMM Women in Mining Network. Wednesday's reception sponsored by Yokogawa featured a traditional Japanese Taiko drummer performance followed by a ceremonial opening of a Sake barrel.



International Delegate Reception

The Victorian Government welcomed IMARC's international delegates to Melbourne at a VIP reception at Government House celebrating the 93 countries that were being represented.

IMARC Connect

New to IMARC 2018, IMARC Connect enabled delegates to identify the right attendees, arrange high value meetings and maximise their time at IMARC. Run by a dedicated team of matchmaking experts IMARC Connect facilitated 3541 meetings over the 3 days on the EXPO floor and within the Rio Tinto Matching & Meeting Area.



Round Table Discussions

Covering investment, commodities and countries, the daily round table discussions provided an interactive and informal learning and networking environment.

Meet the Miners

Austmine's speed networking series provided a unique opportunity for METS to speak directly with some of Australia's largest mining companies.

Gala Dinner

The flagship IMARC Gala Dinner brought together over 900 of the industry's key players from around the world to celebrate mining excellence. Sponsored by METS Ignited and GE Transportation, the night featured a keynote address from Andrew Michelmore; and included the presentation of the METS Ignited Collaboration Award to joint winners Unearthed & Newcrest Mining and Core Resources & Mineral Technologies. The annual Mines and Money Legend in Mining was also announced on the night, with Northern Star's Bill Beament taking out the 2018 award. As well as Colin Moorhead from AusIMM who was recognised for Exceptional Leadership.



Innovation Alley

Innovation Alley showcased cutting edge technology and innovative products that improve productivity across the mining value chain. It provided a forum for smaller and less established businesses to capitalise on the exposure gained at IMARC.

ALABC Dinner

Showcasing the growing links between Victoria and Latin American countries, this year welcomed more than 160 senior business executives from Australia, Chile, Peru, Colombia, Argentina and Mexico.

EXPO FLOOR HIGHLIGHTS

Collaboration Theatre

The Collaboration Theatre was an open-air theatre, free for all to attend, on the EXPO floor. Hosting daily presentations including Pitch Battles, State Government Perspectives, Women in Mining and the Young Leaders Forum.



BHP Engagement Lounge

Creating a hub for discussion and taking time out from the conference, located in the centre of the Exhibition hall, this lounge was a focal point for attendees to host meetings and network.

Pitch Battles

Returning to IMARC for the second time, the pitch battles saw companies go head to head and making their pitch in front of leading investors, miners and engineers, pitching for feedback, investment, prizes and invitations for meetings and potential contracts. Congratulations to Mako Gold and Fireweed Zinc winners of the Mining Investment Pitch Battles, ShotTrack for winning the METS Investment Pitch Battle and Next Ore for taking out the first ever METS to Miners & Engineers Pitch Battle.



Mining Hub

The Mining Hub was a dedicated precinct, giving mining and energy companies in the exploration stage the opportunity to showcase their projects to potential investors and make the connections to access capital on the EXPO floor.

International Pavilions

Chile, Saudi Arabia, China, Mongolia, Indonesia, India as well as Victoria, Australia put on a display of their leading miners, technologies and innovations from their region.



Rio Tinto Matching & Meeting Area

Providing a place for delegates to go to have a meeting away from the hustle and bustle of IMARC. The Rio Tinto Matching & Meeting Area featured 8 private meetings rooms, 9 open round tables and 10 semi-private meeting pods.

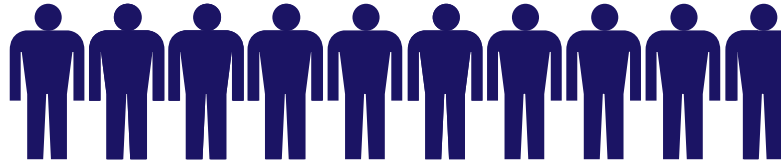


METS Ignited Delegate Lounge

This was a central point to host meetings, network with new peers, and share ideas. The lounge also hosted a free programme of presentations and interviews with industry leaders and influencers discussing some of the latest developments in the METS sector.



FEEDBACK



95.3% OF ATTENDEES WILL BE BACK IN 2019

92.2%

OF ATTENDEES RATED THE EVENT 7 OR ABOVE OUT OF 10

WITH 47.3%

OF ATTENDEES RATING THE EVENT A 10/10



3541

MEETINGS REQUESTED THROUGH IMARC CONNECT

40,200

MINUTES WITHIN THE APP

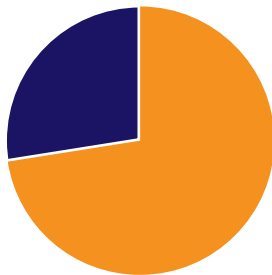


44%

OF INVESTORS WILL MAKE INVESTMENTS AS A RESULT OF ATTENDING IMARC

\$100,300,000

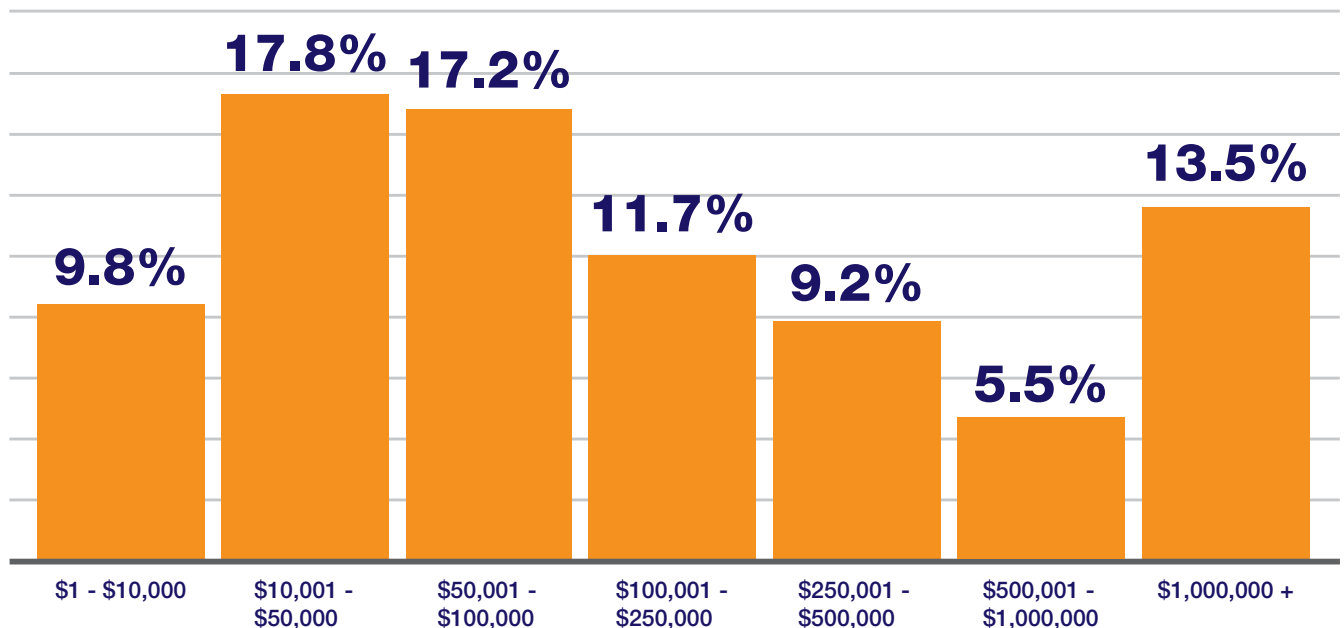
IS EXPECTED TO BE INVESTED INTO PROJECTS IDENTIFIED AT IMARC



84%

OF ATTENDEES EXPECT TO WRITE NEW BUSINESS AS A RESULT OF ATTENDING IMARC 2018

VALUE OF BUSINESS GENERATED AT IMARC



Fantastic scan of the ecosystem in resources and mining with the ability to speak with knowledgeable speakers and decision makers. I look forward to pulling threads on conversations I had at this exhibition and to come back energized next year.

Michael Zyla, Digital Consultant, Accenture

One on one meetings were valuable with many companies.

Karina Bader, Research Analyst, Acorn Capital

I was so impressed by the quality of all speakers and their materials in the technology stream.

Catherine Stevens, Principal Technology Business Partner, BHP

This was an excellent conference linking mining project practitioners with financiers.

Batirai Manhando, MD of Bindura Nickel Corporation Ltd & President of the Chamber of Mines of Zimbabwe

This is a very good event for finding mining investment opportunities.

Shuxing Li, Senior Manager, CITIC Resources Australia Pty. Ltd.

A surprisingly worthwhile experience, well worth the time spent.

Brian Stephenson, IT Solutions Lead, Newcrest Mining Limited

It was very valuable to attend the event, meeting with the leaders and professionals in the mining sector, understanding the latest and new technology development and applications in the mining industry, learning the various countries' resources development and investment.

Sarah Liu, Vice President, Fenwei Energy Information Services Co.,Ltd

IMARC 2018 was really good. The speakers, exhibitors and networking functions were all good, particularly the gala dinner.

Lachlan Mahaffey, Leading hand for Services at GFM, Glencore

Expansive, comprehensive, excellent depth and vertical from industry participation, blended with OEM/vendors.

David Dickson, Global Digital Strategy Leader, IBM

We were extremely busy at our booth with many worthwhile visitors.

John Lewins, CEO, K92 Mining Inc

Attending IMARC was valuable for anybody interested in market outlooks and the impact of the megatrend electrification onto commodities and our industry. There are excellent opportunities for very valuable meetings with the right people.

Christoph Hoetzel, VP, Sales and Product Support – APAC, Metso

With the amount of foot traffic and media it's hard not to be impressed. We had lots of interest in our stand plus our other products but more importantly we got to reconnect with our customers.

Malcolm Mauger, Business Line Manager, Sandvik Mining and Rock Technology

Very professional. Had a great energy. Loved the meeting pods. They were well coordinated and worked!

Donna Noonan, Principal Engineer - Closure and Remediation, MMG

The conference, speakers and networking opportunities far exceeded my expectations. There were a lot of people talking about really progressive ideas and concepts and made for an enjoyable conference.

Murray Lyster, GM Mining Solutions, Siemens Ltd

Very well organised. Very pro-active networking.

Patrick Cocquerel, Global Head of Natural Resources, Westpac Institutional Bank

The IMARC 2018 conference assembled a wide variety of speakers, delegates, potential investors and exhibitors into one location. With over 6,000 delegates it is the marquee mining event in Australia and it provided a tremendous opportunity to network and learn amongst my peers and also assisted in validating (or recalibrating) what SNC-Lavalin is focussed on in the future.

Andrew Curtis, General Manager - Mining and Metallurgy, Asia Pacific, SNC-Lavalin

Ineludible mining event for an overseas exec to understand Australian mining business.

Xavier Amils, Global Market Development Director, Bridon Bekaert the Ropes Group

Easily the best international mining conference in Australia and rivals any of the other big ones globally.

David Paterson, Director, Emergent Advisory

A great opportunity to be face to face with the titans of the global mining industry. Get exposure, validity and traction for your business.

Lauren Nakache, Co-Chief Marketing Officer, Intractive Technologies

IMARC 2018 was one of the best conferences I have attended. There was so much on offer in terms of cutting-edge pitches for disruptive technologies that could truly change the way we find, mine and process resources. The networking opportunities at the conference, Austmine's Meet the Miners speed dating event and the Gala Dinner were all fantastic.

Michael Ingwersen, Principal, MEKS Solutions Pty Ltd

IMARC has advanced significantly in 2018 and has built momentum as a "landmark" mining conference.

Geoff Byrne, Principal, Niboi Consulting

It is one of the biggest events on this side of world. It was very successful conference with golden lineup of mining superstars.

Dejan Koželj, Managing Director, Timok Consulting Bor

IMARC is the largest forum that integrates finance, investment and mining technology.

Quang Nguyen Chi, Senior Adviser to President, General Manager, Vinacomin Group

One of the best mining conferences around.

Jean-Marc Manning, Development Manager, Multicom Resources

I had a very busy schedule meeting many junior resource companies and ran into many existing contacts.

John Forwood, Director, Lowell Resources Funds Management

Well-coordinated mining conference with an amazing selection of speakers and interesting insights on current topics.

Rahul Aggarwal, Senior Business Development Analyst, Fortescue Metals Group

IMARC has grown in size, importance and influence within the mining industry exponentially since I first attended IMARC in 2015 to become a major event in the world mining calendar.

Bill Howell, Managing Director, Triple Plate Junction Limited

A tremendous event, totally relevant to anyone working either directly or indirectly in the mining sector.

James Johnson, Strategic Account Executive, Schneider Electric

Great conference merging technology and mining; good forum for honest discussions.

Catriona Beadel, Principal Adviser, Rio Tinto



THOUGHT LEADER INTERVIEWS



Structuring an organisation so innovation is at its core
Andrew Howie, Chief Executive Officer - Australia, Thyssenkrupp Industrial Solutions Australia



Gold Outlook
Andrew Muir, Managing Director, NTM Gold (ASX: NTM)



What will be the biggest transformative technology for mining over the next 10 years?
Ann Burns, Resources Industry Lead, Accenture



Why young people should consider a career in mining?
Ayesha Ahmed, PhD Student, University of Tasmania



How does Western Australia compare globally as a potential mining investment destination?
The Hon. Bill Johnston Minister for Mines and Petroleum, Western Australian Government



Why young people should consider a career in the mining industry.
Catriona Beadel, Principal Advisor - Rio Tinto Ventures, Rio Tinto



Mining in Africa – the differences between African nations
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Mining and investing in Chile
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Global economic forces that shape mineral demand and prices
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Mineral Sands Market Outlook to 2020
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The future for mining in developing countries
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Tin market outlook
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What does the Free Trade Agreement with Peru mean for Australia's mining industry?
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Is mining at the start of a sustained bull market?
Warren Gilman Chairman & Chief Executive Officer CEF Holdings



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